



MERMAID MARINE  
AUSTRALIA LTD

25 February 2014

Elizabeth Harris  
Principal Adviser, Listings (Perth)  
ASX Limited  
Exchange Plaza, 2 The Esplanade  
PERTH WA 6000

**CORPORATE OFFICE**

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ABN 21 083 185 693

Dear Ms Harris,

**Mermaid Marine Australia Limited (ASX Code: MRM) – Request for Trading Halt**

Mermaid Marine Australia Limited ABN 21 083 185 693 (**MMA**) requests, pursuant to Listing Rule 17.1, that the ASX grant a trading halt with respect to ordinary shares in MMA from the commencement of trading today.

The trading halt is necessary for MMA to make an announcement to the market in relation to an acquisition and an associated capital raising, and to allow the institutional component of that capital raising to take place (including the related bookbuild).

MMA requests that the trading halt remain in place until the earlier of the opening of trading on Friday, 28 February 2014, or the time that the Company makes an announcement. MMA is not aware of any reason why the trading halt should not be granted or of any information necessary to inform the market about the trading halt.

Yours sincerely

**Mermaid Marine Australia Limited**  
**Dylan Roberts**  
Company Secretary

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