

23rd March 2015

The Listing Manager
Australian Securities Exchange Ltd
Level 4, Stock Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam,

MMA OFFSHORE LIMITED – DIVIDEND REINVESTMENT PLAN PRICE – 2015 INTERIM DIVIDEND

MMA Offshore Limited (ASX: **MRM**) is pleased to advise that the acquisition price for the shares to be issued under the Dividend Reinvestment Plan for the 2015 Interim Dividend will be \$0.74 (**DRP Price**).

The **DRP Price** is calculated from the average of the daily volume weighted average sale price of the shares of the Company sold on the ASX during the 5 trading days following the Record Date (13th March 2015) for the dividend.

As announced on the 23rd February 2015, no discount will apply to the price of the shares to be issued under the **DRP** for this dividend.

The interim dividend will be paid on Thursday, 2nd April 2015.

Kind regards,
MMA OFFSHORE LIMITED



Dylan Roberts
Company Secretary