



**MERMAID MARINE
AUSTRALIA LTD**

16th September 2013

The Listing Manager
Australian Securities Exchange Ltd
Level 4, Stock Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

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Dear Sir / Madam,

RE: DIVIDEND REINVESTMENT PLAN PRICE – 2013 FINAL DIVIDEND

The Company is pleased to advise that the acquisition price for the shares to be issued under the Dividend Reinvestment Plan for the 2013 Final Dividend will be \$3.64.

The price is calculated from the average of the daily volume weighted average sale price of the shares of the Company sold on the ASX during the 5 trading days following the Record Date (6th September 2013) for the dividend, less a 2.5% discount.

The final dividend will be paid on Friday, 27th September 2013.

Kind regards,

MERMAID MARINE AUSTRALIA LIMITED

Dylan Roberts
Company Secretary

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