



**MERMAID MARINE  
AUSTRALIA LTD**

Wednesday, 12 March 2014

The Manager  
Company Announcements Office  
ASX Limited

**CORPORATE OFFICE**

Endeavour Shed, 1 Mews Road  
FREMANTLE WA 6160  
PO Box 715, SOUTH FREMANTLE WA 6162  
T (+61) 8 9431 7431 F (+61) 8 9431 7432  
E [corporate@mma.com.au](mailto:corporate@mma.com.au)  
W [www.mma.com.au](http://www.mma.com.au)  
ABN 21 083 185 693

Dear Sir / Madam,

**Mermaid Marine Australia Limited (ASX code: MRM)**

**Notification under section 708A(5)(e) of the Corporations Act 2001 (Cth)**

On Tuesday, 25 February 2014, Mermaid Marine Australia Limited ABN 21 083 185 693 (**MMA**) announced an accelerated renounceable pro rata entitlement offer of 7 fully paid ordinary shares in MMA for every 18 shares in MMA held as at 7.00pm (Sydney time) on Friday, 28 February 2014 by MMA shareholders with registered addresses in Australia or New Zealand and certain institutional holders in other jurisdictions in which MMA makes offers.

Contemporaneously with the Entitlement Offer, MMA announced an institutional placement of up to approximately 41,690,795 fully paid ordinary shares (**Placement Shares**) to raise approximately A\$100.1 million (**Placement**).

In respect of the Placement, MMA gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) that:

1. MMA has today issued 41,690,795 Placement Shares under the Placement, without disclosure to investors under Part 6D.2 of the Corporations Act;
2. as at the date of this notice, MMA has complied with:
  - (a) the provisions of Chapter 2M of the Corporations Act as they apply to MMA; and
  - (b) section 674 of the Corporations Act; and
3. as at the date of this notice, there is no "excluded information" of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act which is required to be disclosed by MMA under section 708A(6)(e) of the Corporations Act.

Yours sincerely

A handwritten signature in black ink, appearing to be 'Dylan Roberts'.

**Dylan Roberts**  
General Manager Legal & Company Secretary

**MERMAID MARINE ASIA PTE LTD**

81 Tras Street, SINGAPORE 079020  
T (+65) 6220 7388 F (+65) 6223 7383

**DAMPIER SUPPLY BASE**

MERMAID SUPPLY BASE PTY LTD  
PO Box 822, KARRATHA WA 6714  
Mermaid Road, DAMPIER WA 6713  
T (+61) 8 9183 6600 F (+61) 8 9183 6660

**BROOME SUPPLY BASE**

TOLL MERMAID LOGISTICS BROOME PTY LTD  
PO Box 3401, BROOME WA 6725  
Lot 549 Port Drive, BROOME WA 6725  
P (+61) 8 9194 4200 F (+61) 8 9194 4299