



MERMAID MARINE
AUSTRALIA LTD

18 November 2011

The Listing Manager
Australian Securities Exchange Ltd
Level 4, Stock Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

CORPORATE OFFICE

Endeavour Shed, 1 Mews Road
FREMANTLE WA 6160
PO Box 715, SOUTH FREMANTLE WA 6162
T (+61) 8 9431 7431 F (+61) 8 9431 7432
E corporate@mma.com.au
W www.mma.com.au
ABN 21 083 185 693

Dear Sir/Madam

RE: AGM - WITHDRAWAL OF RESOLUTION 5

Mermaid Marine Australia Limited (**Company**) wishes to advise that on receiving feedback from its shareholders, Resolution 5 – “Adoption of a new Constitution” to be decided at the Company’s Annual General Meeting on 24th November 2011 has been withdrawn and will no longer be considered at the meeting.

Yours faithfully

MERMAID MARINE AUSTRALIA LIMITED

DYLAN ROBERTS
Company Secretary

MERMAID MARINE ASIA PTE LTD

81 Tras Street, SINGAPORE 079020
T (+65) 6220 7388 F (+65) 6223 7383

DAMPIER SUPPLY BASE

MERMAID SUPPLY BASE PTY LTD
PO Box 822, KARRATHA WA 6714
Mermaid Road, DAMPIER WA 6713
T (+61) 8 9183 6600 F (+61) 8 9183 6660

BROOME SUPPLY BASE

TOLL MERMAID LOGISTICS BROOME PTY LTD
PO Box 3401, BROOME WA 6725
1 Port Drive, BROOME WA 6725
T (+61) 8 9192 2200 F (+61) 8 9192 2281