



**MERMAID MARINE
AUSTRALIA LTD**

17 September 2012

The Listing Manager
Australian Securities Exchange Ltd
Level 4, Stock Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

CORPORATE OFFICE

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Dear Sir / Madam,

RE: DIVIDEND REINVESTMENT PLAN PRICE – 2012 FINAL DIVIDEND

The Company is pleased to advise that the acquisition price for the shares to be issued under the Dividend Reinvestment Plan for the 2012 Final Dividend will be \$3.04.

The price is calculated from the average of the daily volume weighted average sale price of the shares of the Company sold on the ASX during the 5 trading days following the Record Date (7 September 2012) for the dividend, less a 2.5% discount.

The final dividend will be paid on Friday, 28 September 2012.

Kind regards,
MERMAID MARINE AUSTRALIA LIMITED

Dylan Roberts
Company Secretary

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