

ASX Announcement

14 November 2018

The Listing Manager ASX Market Announcements ASX Limited Level 4, 20 Bridge Street SYDNEY NSW 2000

Dear Sir / Madam,

MMA OFFSHORE LIMITED ("COMPANY") - LIVE BROADCAST OF THE 2018 ANNUAL GENERAL MEETING

As previously announced, the Company's 2018 Annual General Meeting will be held at the Endeavour Shed, 1 Mews Road, Fremantle, Western Australia on Wednesday, 21 November 2018 at 10.30am (Perth time).

The Annual General Meeting will also be broadcasted live online so shareholders who are unable to attend the Meeting in person will still be able to view it.

The live broadcast can be viewed by clicking on the "2018 Annual General Meeting Broadcast" link on the Company's website: www.mmaoffshore.com.

A recording of the Annual General Meeting will also be uploaded to the Company's website after the Meeting, where it can be viewed online.

Kind regards,

MMA OFFSHORE LIMITED

DYLAN ROBERTSCompany Secretary

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A PERFECT DAY EVERY DAY