Form 605

## Corporations Act 2001

Section 671B
Notice of ceasing to be a substantial holder

To Company Name/Scheme

## ACN/ARSN

1. Details of substantial holder (1)

Name

ACN/ARSN (if applicable)

MMA OFFSHORE LTD (MRM)
083185693

Regal Funds Management Pty Ltd and its associates (see Annexure 1)
$\qquad$

The holder ceased to be a substantial holder on
The previous notice was given to the company on
The previous notice was dated

| 30/11/2022 |
| :---: |
| 11/11/2022 |
| $9 / 11 / 2022$ |

## 2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

| Date of <br> change | Person whose relevant <br> interest changed | Nature of change (4) | Consideration given in relation <br> to change(5) | Class (6) and number of <br> securities affected | Person's votes <br> affected |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  | See Annexure 2 |  |  |  |  |

## 3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

| Name and ACN/ARSN (if applicable) | Nature of association |
| :---: | :---: |
| NOT APPLICABLE |  |

## 4. Addresses

The addresses of persons named in this form are as follows:

| Name | Address |
| :---: | :---: |
| REGAL FUNDS MANAGEMENT PTY LIMITED | LEVEL 47, GATEWAY, 1 MACQUARIE PLACE, |
| SYDNEY NSW 2000 |  |

Signature

| print name | Kenny Ho | capacity | Company Secretary |
| :--- | :--- | :--- | :--- |
|  | sign here | Cemry |  |

## Annexure 1

Details of Substantial Holders

| ACN | Name |
| :--- | :--- |
| 107576821 | REGAL FUNDS MANAGEMENT PTY LIMITED |
| 129188450 | REGAL PARTNERS LIMITED |

## Annexure 2

Changes in Relevant Interests

| Date | Person whose relevant interest changed | Nature of Change | Consideration given in relation to change | Number of securities affected | Class of securities | Persons votes affected |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 10/11/2022 | Regal Funds Management Pty Limited (and Regal Partners Limited by virtue of control of Regal Funds Management Pty Limited) | Sell | 28448.00 | 40000 | Ordinary | 40000 |
| 14/11/2022 | Regal Funds Management Pty Limited (and Regal Partners Limited by virtue of control of Regal Funds Management Pty Limited) | Sell | 4796.83 | 6571 | Ordinary | 6571 |
| 18/11/2022 | Regal Funds Management Pty Limited (and Regal Partners Limited by virtue of control of Regal Funds Management Pty Limited) | Buy | 17372.24 | 24028 | Ordinary | 24028 |
| 22/11/2022 | Regal Funds Management Pty Limited (and Regal Partners Limited by virtue of control of Regal Funds Management Pty Limited) | Buy | 54832.50 | 75000 | Ordinary | 75000 |
| 29/11/2022 | Regal Funds Management Pty Limited (and Regal Partners Limited by virtue of control of Regal Funds Management Pty Limited) | Buy | 64351.00 | 88760 | Ordinary | 88760 |
| 30/11/2022 | Regal Funds Management Pty Limited (and Regal Partners Limited by virtue of control of Regal Funds Management Pty Limited) | Sell | 1490000.00 | 2000000 | Ordinary | 2000000 |

