



MMA
OFFSHORE

ASX Announcement

6 September 2022

The Listings Manager
ASX Limited
Level 4, Stock Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

NOTIFICATION UNDER SECTION 708A(5)(E) OF THE CORPORATIONS ACT 2001 (CTH)

This notice is given by MMA Offshore Limited (ASX: MRM) (**MMA** or the **Company**) under section 708A(5)(e) of the *Corporations Act 2001 (Cth)* (**Corporations Act**).

MMA confirms that on 6 September 2022 it issued 1,655,164 fully paid ordinary shares in the Company (**Shares**) following the vesting and conversion of 1,655,164 performance rights issued under employee incentive schemes which were approved by the Shareholders at the Company's 2019 Annual General Meeting and 2021 Annual General Meeting. Please refer to Appendix 2A dated 5 September 2022 which contains further details.

MMA hereby gives notice under section 708A(5)(e) of the Corporations Act that:

1. The Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
2. As at the date of this notice:
 - (a) MMA has complied with the provisions of Chapter 2M of the Corporations Act as they apply to MMA;
 - (b) MMA has complied with section 674 of the Corporations Act; and
 - (c) there is no "*excluded information*" within the meaning of sections 708A(7) and 708A(8) of the Corporations Act which is required to be disclosed under section 708A(6)(e) of the Corporations Act.

This notice has been authorised for release to ASX by the Company's Board of Directors.

TIM MUIRHEAD
Company Secretary

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