Form 604

Corporations Act 2001 Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme	MMA Off	Shore	Limited (A	.SX:MRM))					
ACN/ARSN	ACN: 08	CN: 083 185 693								
1. Details of substantial holder	r (1)									
Name	Wilson	Asset	Management	Group	(refer	entities	listed	in	Annexure	A)
ACN/ARSN (if applicable)										
There was a change in the interesubstantial holder on	ests of the		<u>30</u> / <u>06</u> / <u>2022</u>	<u>2</u>						
The previous notice was given to the company on		<u>06</u> / <u>06</u> / <u>2022</u>	<u>2</u>							
The previous notice was dated		06/06/2022	2							

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Person's votes Voting power (5)		Voting power (5)
Ordinary Shares	18,796,100	5.23%	23,759,050	6.61%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
Refer to Annexure B					

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Refer to					
Annexure					
С					

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Refer to Annexure A	

Signature

sign here Martyn McCathie capacity Head of Operations

date 04/07/2022

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

Annexure A

Wilson Asset Management Group

1. Details of Wilson Asset Management Group

Name	ACN / ARSN
Wilson Asset Management (International) Pty Limited	(ACN 081 047 118)
MAM Pty Limited	(ACN 100 276 542)
WAM Capital Limited	(ACN 086 587 395)
WAM Research Limited	(ACN 100 504 541)
WAM Active Limited	(ACN 126 420 719)
Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	(ACN 081 032 000)
WAM Leaders Limited	(ACN 611 053 751)
WAM Microcap Limited	(ACN 617 838 418)
WAM Global Limited	(ACN 624 572 925)
WAM Strategic Value Limited	(ACN 649 096 220)
WAM Alternative Assets Limited	(ACN 168 941 704)

6. Addresses

Name	Address
Wilson Asset Management (International) Pty Limited	Level 26,1 Farrer Place, Sydney, NSW 2000
MAM Pty Limited	Level 26,1 Farrer Place, Sydney, NSW 2000
WAM Capital Limited	Level 26,1 Farrer Place, Sydney, NSW 2000
WAM Research Limited	Level 26,1 Farrer Place, Sydney, NSW 2000
WAM Active Limited	Level 26,1 Farrer Place, Sydney, NSW 2000
Botanical Nominees Pty Limited	Level 26,1 Farrer Place, Sydney, NSW 2000
WAM Leaders Limited	Level 26,1 Farrer Place, Sydney, NSW 2000
WAM Microcap Limited	Level 26,1 Farrer Place, Sydney, NSW 2000
WAM Alternative Assets Limited	Level 26,1 Farrer Place, Sydney, NSW 2000
WAM Strategic Value Limited	Level 26,1 Farrer Place, Sydney, NSW 2000
WAM Global Limited	Level 26,1 Farrer Place, Sydney, NSW 2000
Citigroup Pty Limited	Level 21, 2 Park Street, Sydney NSW 2000

Signed:

Date: 04/07/2022

ANNEXURE B

			Consideration given in	Number of Securities	Class of Securities	Persons votes
Date of Change	Persons whose relevant interest changed	Nature of Change	relation to change (9)	affected	affected	affected
	WAM Microcap Limited	On Market Purchase	(37.83)		Ordinary Shares	59
	WAM Capital Limited WAM Active Limited	On Market Purchase On Market Purchase	(6,277.86) (423.73)		Ordinary Shares	9,793 661
07-Juli-22	Botanical Nominees Pty Limited as trustee of the	On Market Furchase	(423.73)	001	Ordinary Shares	001
07lun-22	Wilson Asset Management Equity Fund	On Market Purchase	(192.32)	300	Ordinary Shares	300
	WAM Capital Limited	On Market Purchase	(28,383.00)		Ordinary Shares	45,338
	WAM Active Limited	On Market Purchase	(1,943.20)		Ordinary Shares	3,104
	Botanical Nominees Pty Limited as trustee of the					·
	Wilson Asset Management Equity Fund	On Market Purchase	(892.72)		Ordinary Shares	1,426
	WAM Capital Limited	On Market Purchase	(81,908.90)		Ordinary Shares	132,192
09-Jun-22	WAM Active Limited	On Market Purchase	(5,606.95)	9,049	Ordinary Shares	9,049
00 1 00	Botanical Nominees Pty Limited as trustee of the	0. M. J. A.B	(0.577.00)	4.450	0	4.450
	Wilson Asset Management Equity Fund	On Market Purchase	(2,577.00)		Ordinary Shares	4,159
	WAM Capital Limited WAM Active Limited	On Market Purchase On Market Purchase	(37,167.53)		Ordinary Shares Ordinary Shares	62,067 4,249
10-3411-22	Botanical Nominees Pty Limited as trustee of the	On Warker urchase	(2,544.42)	4,243	Ordinary Orlanes	7,240
10-Jun-22	Wilson Asset Management Equity Fund	On Market Purchase	(1,169.51)	1.953	Ordinary Shares	1,953
	WAM Capital Limited	On Market Purchase	(98,343.25)		Ordinary Shares	179,261
	WAM Active Limited	On Market Purchase	(6,731.91)		Ordinary Shares	12,271
	Botanical Nominees Pty Limited as trustee of the					
	Wilson Asset Management Equity Fund	On Market Purchase	(3,094.12)		Ordinary Shares	5,640
	WAM Capital Limited	On Market Purchase	(138,491.52)		Ordinary Shares	251,800
15-Jun-22	WAM Active Limited	On Market Purchase	(9,480.46)	17,237	Ordinary Shares	17,237
45 1 22	Botanical Nominees Pty Limited as trustee of the	On Market Burning	// 057	7.000	Ondinon, Cl. 1991	7.000
	Wilson Asset Management Equity Fund WAM Capital Limited	On Market Purchase On Market Purchase	(4,357.14) (135,558.50)		Ordinary Shares	7,922 246,064
	WAM Active Limited	On Market Purchase	(135,558.50)		Ordinary Shares Ordinary Shares	246,064
10-Juli-22	Botanical Nominees Pty Limited as trustee of the	On Market Furchase	(11,571.20)	21,004	Ordinary Shares	21,004
16- lun-22	Wilson Asset Management Equity Fund	On Market Purchase	(6,337.09)	11 503	Ordinary Shares	11,503
	WAM Microcap Limited	On Market Purchase	(36,763.29)		Ordinary Shares	69,055
	WAM Microcap Limited	On Market Purchase	(180.26)		Ordinary Shares	353
	WAM Capital Limited	On Market Purchase	(394,211.41)		Ordinary Shares	771,993
	WAM Active Limited	On Market Purchase	(27,822.80)		Ordinary Shares	54,486
	Botanical Nominees Pty Limited as trustee of the		, , , , , ,		,	
20-Jun-22	Wilson Asset Management Equity Fund	On Market Purchase	(12,955.99)	25,372	Ordinary Shares	25,372
21-Jun-22	WAM Microcap Limited	On Market Purchase	(59.76)	116	Ordinary Shares	116
	WAM Capital Limited	On Market Purchase	(130,998.98)		Ordinary Shares	254,284
21-Jun-22	WAM Active Limited	On Market Purchase	(9,245.73)	17,947	Ordinary Shares	17,947
	Botanical Nominees Pty Limited as trustee of the					
	Wilson Asset Management Equity Fund	On Market Purchase	(4,305.25)		Ordinary Shares	8,357
	WAM Microcap Limited	On Market Purchase	(17.77)		Ordinary Shares	34
	WAM Capital Limited	On Market Purchase	(39,103.46)		Ordinary Shares	74,818
ZZ-Jun-ZZ	WAM Active Limited Botanical Nominees Pty Limited as trustee of the	On Market Purchase	(2,759.59)	5,280	Ordinary Shares	5,280
22 Jun 22	Wilson Asset Management Equity Fund	On Market Purchase	(1,285.71)	2.460	Ordinary Shares	2,460
	WAM Microcap Limited	On Market Purchase	(56.68)		Ordinary Shares	108
	WAM Capital Limited	On Market Purchase	(123,812.93)		Ordinary Shares	235,895
	WAM Active Limited	On Market Purchase	(8,738.47)		Ordinary Shares	16,649
	Botanical Nominees Pty Limited as trustee of the		(1)		,	
23-Jun-22	Wilson Asset Management Equity Fund	On Market Purchase	(4,069.27)	7,753	Ordinary Shares	7,753
24-Jun-22	WAM Microcap Limited	On Market Purchase	(76.73)		Ordinary Shares	140
	WAM Capital Limited	On Market Purchase	(168,613.98)		Ordinary Shares	307,632
24-Jun-22	WAM Active Limited	On Market Purchase	(11,900.41)	21,712	Ordinary Shares	21,712
	Botanical Nominees Pty Limited as trustee of the					
	Wilson Asset Management Equity Fund	On Market Purchase	(5,541.87)		Ordinary Shares	10,111
	WAM Microcap Limited	On Market Purchase	(75.48)		Ordinary Shares	130
	WAM Capital Limited WAM Active Limited	On Market Purchase On Market Purchase	(165,722.27) (11,696.75)		Ordinary Shares Ordinary Shares	285,405 20,144
∠1-JUI1-22	Botanical Nominees Pty Limited as trustee of the	OH WAINEL PUICHASE	(11,090.75)	20,144	Ordinary Strates	20,144
27lun-22	Wilson Asset Management Equity Fund	On Market Purchase	(5,446.56)	9.380	Ordinary Shares	9,380
	WAM Microcap Limited	On Market Purchase	(43.61)		Ordinary Shares	76
	WAM Capital Limited	On Market Purchase	(95,262.35)		Ordinary Shares	166,036
	WAM Active Limited	On Market Purchase	(6,723.15)		Ordinary Shares	11,718
	Botanical Nominees Pty Limited as trustee of the		1	,: :		,
	Wilson Asset Management Equity Fund	On Market Purchase	(3,130.93)	5,457	Ordinary Shares	5,457
29-Jun-22	WAM Microcap Limited	On Market Purchase	(36.62)	62	Ordinary Shares	62
	WAM Capital Limited	On Market Purchase	(80,323.26)	135,986	Ordinary Shares	135,986
29-Jun-22	WAM Active Limited	On Market Purchase	(5,669.28)	9,598	Ordinary Shares	9,598
	Botanical Nominees Pty Limited as trustee of the					
	Wilson Asset Management Equity Fund	On Market Purchase	(2,639.71)		Ordinary Shares	4,469
	WAM Capital Limited	On Market Purchase	(617,311.27)		Ordinary Shares	1,116,016
30-Jun-22	WAM Active Limited	On Market Purchase	(43,331.19)	78,337	Ordinary Shares	78,337
20 100 00	Botanical Nominees Pty Limited as trustee of the	On Market Burehase	(20, 420, 72)	26.026	Ordinary Shares	26.026
	Wilson Asset Management Equity Fund WAM Capital Limited	On Market Purchase On Market Purchase	(20,430.72)		Ordinary Shares Ordinary Shares	36,936 53,391
	WAM Active Limited	On Market Purchase	(30,659.56) (2,152.27)		Ordinary Shares Ordinary Shares	3,748
U I -JUI-22	Botanical Nominees Pty Limited as trustee of the	OH WAINEL PUICHASE	(2,102.21)	3,748	Ordinary Strates	3,148
01_ lul-22	Wilson Asset Management Equity Fund	On Market Purchase	(1,014.69)	1 767	Ordinary Shares	1,767
	WAM Capital Limited	On Market Purchase	(58,856.37)		Ordinary Shares	102,137
	WAM Active Limited	On Market Purchase	(4,131.71)		Ordinary Shares	7,170
	Botanical Nominees Pty Limited as trustee of the		(1,101.11)	.,170	, 5.10.00	1,110

Signed: _____ Date: 04/07/2022

ANNEXURE C

			Person entitled to be	Class and Number of
Holder of Relevant Interest	Registered Holder of Securities	Nature of relevent interest (7)	registered as holder (8)	Securities
Botanical Nominees Pty	Citigroup Pty Limited	Management of portfolio of Botanical	Botanical Nominees Pty	361,807 ordinary
Limited as trustee of the		Nominees Pty Limited as trustee of the	Limited as trustee of the	shares
Wilson Asset Management		Wilson Asset Management Equity Fund	Wilson Asset Management	
Equity Fund			Equity Fund	
WAM Active Limited	Citigroup Pty Limited	Management of portfolio of WAM Active	WAM Active Limited	787,243 ordinary
		Limited		shares
WAM Capital Limited	Citigroup Pty Limited	Management of portfolio of WAM Capital	WAM Capital Limited	11,408,885 ordinary
		Limited		shares
WAM Microcap Limited	Citigroup Pty Limited	Management of portfolio of WAM	WAM Microcap Limited	11,201,115 ordinary
		Microcap Limited		shares

Date: 04/07/2022