



Announcement Summary

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**Entity name**

MMA OFFSHORE LIMITED

**Applicable security for the reorganisation**

MRM

ORDINARY FULLY PAID

**Announcement Type**

New Announcement

**Date of this announcement**

Wednesday January 27, 2021

**Reorganisation type**

Security consolidation

**Trading in the post consolidation or split +securities commences on a deferred settlement basis**

Tuesday February 2, 2021

**Record Date**

Wednesday February 3, 2021

**Issue Date**

Wednesday February 10, 2021

**Refer to below for full details of the announcement**



## Announcement Details

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### Part 1 - Entity and announcement details

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#### 1.1 Name of +Entity

MMA OFFSHORE LIMITED

#### 1.2 Registered Number Type

ABN

#### Registration Number

21083185693

#### 1.3 ASX issuer code

MRM

#### 1.4 The announcement is

New announcement

#### 1.5 Date of this announcement

Wednesday January 27, 2021

#### 1.6 Securities affected by the consolidation or split

##### ASX +Security Code

MRM

##### ASX +Security Description

ORDINARY FULLY PAID

### Part 2 - Approvals

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#### 2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes

#### 2.2 Approvals



Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	Thursday January 28, 2021	<input checked="" type="checkbox"/> Actual	No

**Comments**

## Part 3 - Consolidation or split timetable and details

**3.1 +Record date**

Wednesday February 3, 2021

**3.2 Date of +security holder meeting**

Thursday January 28, 2021

**3.2a Effective date of consolidation or split**

Friday January 29, 2021

**3.3 Last day for trading in the pre consolidation or split +securities**

Monday February 1, 2021

**3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.**

Tuesday February 2, 2021

**3.5 Record date**

Wednesday February 3, 2021

**3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.**

Thursday February 4, 2021

**3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)**

Wednesday February 10, 2021

**3.8 Trading starts on a normal T+2 basis**

Thursday February 11, 2021

**3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis**

Monday February 15, 2021

## Part 4 - Event type and details

**4.1 The event is** +Security consolidation



**4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**

10

**(pre-consolidation) +securities will be consolidated into**

1

**(post-consolidation) +security (/ies).**

**4.2 Scrip fraction rounding**

Fractions rounded down to the nearest whole number or fractions disregarded

Part 5 - +Securities on issue before and after consolidation or split

**5.1 +Securities on issue before and after the consolidation or split**

**ASX +Security Code**

MRM

**ASX +Security Description**

ORDINARY FULLY PAID

**Quoted/unquoted**

Quoted

**Number on issue pre consolidation or split**

3,593,302,169

**Number on issue post consolidation or split**

359,330,216

**Estimate/Actual**

Actual

Part 6 - Further information

**6.1 Further information relating to the consolidation or split**

**6.2 Additional information for inclusion in the Announcement Summary**