

Tribeca

Tribeca
Investment
Partners Pty Ltd

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To: Company Announcements
Organisation: ASX
Fax: 1300 135 638
From: Diana Shang
Pages: 5 (Including cover sheet)
Date: 1 March 2018
Re: Notice of initial substantial shareholder

Message:

Please find attached our Notice of Initial Substantial Shareholder.

Regards



Diana Shang
Joint Company Secretary

Encl.

Form 603

Corporations Act 2001
Section 671B

Notice of initial substantial holder

To Company Name/Scheme MMA OFFSHORE LIMITED

ACN/ARSN 083 185 803

1. Details of substantial holder (1)

Name Tribeca Investment Partners Pty Ltd

ACN/ARSN (if applicable) 080 430 100

The holder became a substantial holder on 28/02 /2018

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Ordinary	42,874,064	42,874,064	5.00%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
	Annexure B	

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
	Annexure B		

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
	Annexure A			

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Tribeca Investment Partners Pty Ltd	Level 23, 1 O'Connell Street, Sydney, NSW 2000

Signature

print name Diana Shang-Knudsen capacity Joint Company Secretary

sign here  date 01/03 /2018

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
 - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

This is Annexure B of 1 page referred to in Form 603 Notice of initial substantial shareholding.

01-March-2018

Diana Shang
 Authorized signatory
 Diana Shang-Knudsen

Date

MMA OFFSHORE LIMITED

Holder of Relevant Interest	Registered Holder of Securities	Person entitled to be registered as holder	Nature of Relevant Interest	Class and number of securities	
Tribeca Investment Partners Pty Ltd	UBS Nominees Pty Ltd		Power to control the exercise of a right to vote attached to securities and / or the power to dispose of securities as investment manager	Ord	12,162,066
	Citicorp Nominees Pty Ltd			Ord	11,531,259
	HSBC Custody Nominees (Aust) Ltd			Ord	9,492,017
	The Northern Trust Company			Ord	3,322,001
	JP Morgan Nominees Aust Ltd			Ord	3,473,098
	National Nominees Ltd			Ord	2,893,623

This is Annexure A of 1 page referred to in Form 603 Notice of initial substantial shareholding.

01-March-2018

Diana Shang
 Authorized signatory
 Diana Shang-Knudsen

Date

MMA OFFSHORE LIMITED

Date of change	Person whose relevant interest changed	Nature of change / Consideration given in relation to change		Class and Number of securities	
20-Nov-17	Tribeca Investment Partners Pty Ltd	On market buy	AUD 283,472	Ord	1,090,276
21-Nov-17		Subscription	AUD 2,091,599	Ord	10,457,997
21-Nov-17		On market buy	AUD 150,949	Ord	613,615
22-Nov-17		On market buy	AUD 24,410	Ord	101,708
23-Nov-17		On market buy	AUD 119,609	Ord	490,000
24-Nov-17		On market buy	AUD 76,275	Ord	339,000
27-Nov-17		On market buy	AUD 4,520	Ord	20,545
28-Nov-17		On market buy	AUD 57,917	Ord	263,258
29-Nov-17		On market buy	AUD 196,046	Ord	898,750
30-Nov-17		On market buy	AUD 224,195	Ord	1,035,300
01-Dec-17		On market buy	AUD 360,298	Ord	1,637,719
08-Dec-17		On market buy	AUD 168,824	Ord	703,432
11-Dec-17		On market buy	AUD 4,118,618	Ord	19,654,295
12-Dec-17		On market buy	AUD 47,921	Ord	187,925
29-Dec-17		On market buy	AUD 186,964	Ord	656,475
22-Jan-18		On market sell	AUD - 50,701	Ord -	174,830
25-Jan-18		On market buy	AUD 1,160,000	Ord	4,000,000
29-Jan-18		On market buy	AUD 22,183	Ord	76,047
31-Jan-18		On market buy	AUD 27,990	Ord	100,000
28-Feb-18		On market buy	AUD 160,190	Ord	722,552