



MMA
OFFSHORE

ASX Announcement

17 November 2017

The Listing Manager
ASX Market Announcements
ASX Limited
Level 4, 20 Bridge Street
SYDNEY NSW 2000

Dear Sir or Madam,

MMA OFFSHORE LIMITED (ASX CODE: MRM) – APPLICATION TO THE TAKEOVERS PANEL

MMA Offshore Limited ABN 21 083 972 436 (ASX: MRM) (**MMA** or the **Company**) advises that Halom Investments Pte Ltd, the Company's largest shareholder, has made an application to the Takeovers Panel in connection with MMA's recently announced equity raising (**Equity Raising**).

The Company is seeking legal advice for the purpose of responding to the application.

The indicative timetable for the Equity Raising (**Timetable**) is set out in the ASX announcement and Investor Presentation released by the Company on 16 November 2017.

Subject to the Takeovers Panel making orders to the contrary, the Company intends to proceed on the basis of the Timetable and otherwise in compliance with its obligations under the Underwriting Agreement executed by MMA and the Joint Lead Managers, Shaw and Partners Limited, Aitken Murray Capital Partners Pty Ltd and Pareto Securities Pty Ltd.

For further information please contact:

Mr. Jeffrey Weber, Managing Director – (08) 9431 7431

